GENTING BERHAD

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THIRD QUARTERLY REPORT

Quarterly report on consolidated results for the third quarter ended 30 September 2008. The figures have not been audited.

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2008

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER 30/09/2008 RM'000	PRECEDING YEAR CORRES-PONDING QUARTER 30/09/2007 RM'000	CURRENT YEAR-TO-DATE 30/09/2008 RM'000	PRECEDING YEAR CORRES-PONDING PERIOD 30/09/2007 RM'000
Continuing operations:				
Revenue	**2,368,817**	2,223,793	**6,692,335**	6,234,237
Cost of sales	**(1,540,387)**	(1,299,342)	**(4,056,128)**	(3,686,570)
Gross profit	**828,430**	924,451	**2,636,207**	2,547,667
Other income				
- net gain on deemed disposal/ dilution of shareholdings	**13,790**	137,058	**45,143**	945,829
- gain on disposal of investment in associate	**-**	337,061	**-**	337,061
- others	**65,892**	119,432	**269,888**	351,623
Other expenses	**(245,762)**	(121,989)	**(571,483)**	(389,712)
Profit from operations before impairment losses	**662,350**	1,396,013	**2,379,755**	3,792,468
Impairment losses	**(396,340)**	(937,840)	**(396,526)**	(1,016,133)
Profit from operations	**266,010**	458,173	**1,983,229**	2,776,335
Finance cost	**(69,279)**	(124,853)	**(205,152)**	(319,147)
Share of results in jointly controlled entities and associates	**23,013**	14,598	**65,651**	(53,265)
Gain on dilution of investment in associates	**-**	17,771	**-**	80,981

GENTING BERHAD
CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2008 (cont'd)

	INDIVIDUAL QUARTER		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER 30/09/2008 RM'000	PRECEDING YEAR CORRES-PONDING QUARTER 30/09/2007 RM'000	CURRENT YEAR-TO-DATE 30/09/2008 RM'000	PRECEDING YEAR CORRES-PONDING PERIOD 30/09/2007 RM'000
Profit from ordinary activities before taxation	**219,744**	365,689	**1,843,728**	2,484,904
Taxation	**(151,250)**	(74,970)	**(560,438)**	(514,433)
Profit for the period from continuing operations	**68,494**	290,719	**1,283,290**	1,970,471
Discontinued operations:				
Loss for the period from discontinued operations	**-**	(12,331)	**-**	(169,498)
Profit for the period	**68,494**	278,388	**1,283,290**	1,800,973
Attributable to:				
Equity holders of the Company	**(40,377)**	275,226	**690,080**	1,474,423
Minority interests	**108,871**	3,162	**593,210**	326,550
	68,494	278,388	**1,283,290**	1,800,973
Basic (loss)/earnings per share (sen)				
- from continuing operations	**(1.09)**	7.77	**18.64**	44.38
- from discontinued operations	**-**	(0.32)	**-**	(4.48)
	(1.09)	7.45	**18.64**	39.90
Diluted (loss)/earnings per share (sen)				
- from continuing operations	**(1.10)**	7.73	**18.53**	44.14
- from discontinued operations	**-**	(0.32)	**-**	(4.46)
	(1.10)	7.41	**18.53**	39.68

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD
CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2008

	AS AT 30 SEPT 2008 (Unaudited) RM'000	AS AT 31 DEC 2007 (Restated) RM'000
ASSETS		
NON-CURRENT ASSETS		
Property, plant and equipment	**10,200,104**	8,903,018
Land held for property development	**578,143**	495,299
Investment properties	**26,082**	26,099
Plantation development	**498,909**	469,510
Leasehold land use rights	**1,839,811**	1,767,864
Intangible assets	**4,200,000**	4,689,416
Exploration costs	**405,320**	312,500
Jointly controlled entities	**75,807**	15,388
Available-for-sale financial asset	**491,771**	1,505,362
Associates	**608,706**	575,189
Other long term assets	**292,096**	396,116
Deferred tax assets	**50,203**	23,878
	19,266,952	19,179,639
CURRENT ASSETS		
Property development costs	**47,674**	111,150
Inventories	**357,454**	311,424
Trade and other receivables	**1,197,673**	829,555
Amount due from jointly controlled entities and associates	**10,259**	1,776
Restricted cash	**183,695**	155,314
Short term investments	**2,613,155**	1,789,138
Bank balances and deposits	**6,674,406**	7,800,851
	11,084,316	10,999,208
Total Assets	**30,351,268**	30,178,847
EQUITY AND LIABILITIES		
Equity attributable to equity holders of the Company		
Share capital	**370,378**	370,356
Reserves	**12,263,020**	11,991,815
Treasury shares	**(27,428)**	(7,222)
	12,605,970	12,354,949
Minority interests	**9,187,675**	9,182,307
Total equity	**21,793,645**	21,537,256
NON-CURRENT LIABILITIES		
Long term borrowings	**4,463,481**	4,029,373
Other long term liabilities	**163,191**	146,551
Deferred tax liabilities	**1,420,874**	1,545,734
	6,047,546	5,721,658
CURRENT LIABILITIES		
Trade and other payables	**1,657,033**	1,369,144
Short term borrowings	**458,806**	1,292,713
Taxation	**312,120**	258,076
Dividend payable	**82,118**	-
	2,510,077	2,919,933
Total liabilities	**8,557,623**	8,641,591
TOTAL EQUITY AND LIABILITIES	**30,351,268**	30,178,847
NET ASSETS PER SHARE (RM)	**3.41**	3.34

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2008

	← Attributable to equity holders of the Company							→		
	Share Capital RM'000	**Share Premium RM'000**	**Revaluation Reserve RM'000**	**Fair Value Reserve RM'000**	**Other Reserves RM'000**	**Retained Earnings RM'000**	**Treasury Shares RM'000**	**Total RM'000**	**Minority Interests RM'000**	**Total Equity RM'000**
At 1 January 2008	370,356	1,151,428	305,620	170,279	(142,989)	10,507,477	(7,222)	12,354,949	9,182,307	21,537,256
Foreign exchange differences recognised directly in equity	-	-	-	-	132,925	-	-	132,925	46,777	179,702
Effects arising from changes in composition of the Group recognised directly in equity	-	-	-	-	(27,832)	182,438	-	154,606	72,702	227,308
Available-for-sale financial asset										
- effects of shareholding and fair value movements	-	-	-	(507,943)	-	-	-	(507,943)	(542,538)	(1,050,481)
Changes in share of associates' reserves	-	-	-	-	-	741	-	741	-	741
Others	-	-	(2,221)	-	2,928	(707)	-	-	1,806	1,806
Net income/(expenses) recognised directly in equity	-	-	(2,221)	(507,943)	108,021	182,472	-	(219,671)	(421,253)	(640,924)
Profit for the period	-	-	-	-	-	690,080	-	690,080	593,210	1,283,290
Total recognised income and expense for the period	-	-	(2,221)	(507,943)	108,021	872,552	-	470,409	171,957	642,366
Effects arising from changes in composition of the Group recognised in the income statement	-	-	-	-	-	-	-	-	13,464	13,464
Effects of share-based payment	-	-	-	-	-	-	-	-	2,650	2,650
Effects of issue of shares by subsidiaries	-	-	-	-	-	-	-	-	153,448	153,448
Issue of shares	22	615	-	-	-	-	-	637	-	637
Buy-back of shares	-	-	-	-	-	-	(20,206)	(20,206)	(59,155)	(79,361)
Dividends to minority shareholders	-	-	-	-	-	-	-	-	(276,996)	(276,996)
Appropriation:										
Final dividend paid for financial year ended 31 December 2007	-	-	-	-	-	(117,701)	-	(117,701)	-	(117,701)
Interim dividend payable for financial year ended 31 December 2008	-	-	-	-	-	(82,118)	-	(82,118)	-	(82,118)
Balance at 30 September 2008	370,378	1,152,043	303,399	(337,664)	(34,968)	11,180,210	(27,428)	12,605,970	9,187,675	21,793,645

GENTING BERHAD
CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2007

	← Attributable to equity holders of the Company							→		
	Share Capital RM'000	**Share Premium RM'000**	**Revaluation Reserve RM'000**	**Fair Value Reserve RM'000**	**Other Reserves RM'000**	**Retained Earnings RM'000**	**Treasury Shares RM'000**	**Total RM'000**	**Minority Interest RM'000**	**Total Equity RM'000**
Balance at 1 January 2007										
As at 1 January 2007	369,417	1,125,473	307,024	-	(31,452)	9,524,198	-	11,294,660	5,372,217	16,666,877
Foreign exchange differences recognised directly in equity	-	-	-	-	(11,760)	-	-	(11,760)	(30,747)	(42,507)
Available-for-sale financial asset										
- measurement at date of designation	-	-	-	723,863	-	-	-	723,863	750,098	1,473,961
- fair value movement	-	-	-	(265,001)	-	-	-	(265,001)	(274,605)	(539,606)
Changes in share of associates' reserves	-	-	-	-	(9,076)	(15,662)	-	(24,738)	(4,645)	(29,383)
Others	-	-	(1,404)	-	-	1,404	-	-	68	68
Net income/(expenses) recognised directly in equity	-	-	(1,404)	458,862	(20,836)	(14,258)	-	422,364	440,169	862,533
Profit for the period	-	-	-	-	-	1,474,423	-	1,474,423	326,550	1,800,973
Total recognised income and expense for the period	-	-	(1,404)	458,862	(20,836)	1,460,165	-	1,896,787	766,719	2,663,506
Effects arising from changes in composition of the Group	-	-	-	-	-	-	-	-	12,447	12,447
Effects of share-based payment	-	-	-	-	-	-	-	-	1,039	1,039
Effects of issue of shares by subsidiaries	-	-	-	-	-	(28,688)	-	(28,688)	3,680,054	3,651,366
Issue of shares	264	7,282	-	-	-	-	-	7,546	-	7,546
Buy-back of shares	-	-	-	-	-	-	(7,222)	(7,222)	(225,663)	(232,885)
Dividend paid to minority shareholders	-	-	-	-	-	-	-	-	(202,986)	(202,986)
Appropriation:										
Final dividend paid for financial year ended 31 December 2006	-	-	-	-	-	(107,939)	-	(107,939)	-	(107,939)
Interim dividend payable for financial year ended 31 December 2007	-	-	-	-	-	(72,859)	-	(72,859)	-	(72,859)
Balance at 30 September 2007	369,681	1,132,755	305,620	458,862	(52,288)	10,774,877	(7,222)	12,982,285	9,403,827	22,386,112

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2008

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit from ordinary activities before taxation	**1,843,728**	2,484,904
Adjustments for:		
Depreciation of property, plant and equipment ("PPE")	**462,097**	431,496
Impairment losses	**396,526**	1,016,133
Finance cost	**205,152**	319,147
Allowance for/(write-back of) diminution in value of short term investment	**50,846**	(281)
Interest income	**(166,619)**	(213,377)
Share of results in jointly controlled entities and associates	**(65,651)**	53,265
Net gain on deemed disposal/dilution of shareholdings	**(45,143)**	(945,829)
Gain on disposal of investment in associate	**-**	(337,061)
Gain on dilution of investment in associate	**-**	(80,981)
Other non-cash items	**81,012**	(26,453)
	918,220	216,059
Operating profit before changes in working capital	**2,761,948**	2,700,963
Net change in current assets	**(503,003)**	(225,252)
Net change in current liabilities	**136,494**	6,187
	(366,509)	(219,065)
Cash generated from operations	**2,395,439**	2,481,898
Taxation paid	**(581,659)**	(460,183)
Retirement gratuities paid	**(10,870)**	(1,995)
Other net operating receipts	**25,281**	26,513
	(567,248)	(435,665)
NET CASH INFLOW FROM OPERATING ACTIVITIES	**1,828,191**	2,046,233
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of PPE	**(1,567,107)**	(701,410)
Increase in investments and other long term assets	**(242,554)**	(1,575,701)
Net proceeds from subsidiary's disposal of long term investment	**178,429**	-
Interest received	**170,553**	211,704
Investment in associate	**-**	(23,777)
Disposal of subsidiaries	**-**	691,056
Proceeds from disposal of equity investment in associate	**-**	1,172,655
Purchase of additional shares from minority shareholders	**-**	(586,388)
Other net receipts from investing activities	**83,205**	38,667
NET CASH USED IN INVESTING ACTIVITIES	**(1,377,474)**	(773,194)

GENTING BERHAD
CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE FINANCIAL PERIOD ENDED 30 SEPTEMBER 2008 (Cont'd)

	CURRENT YEAR-TO-DATE RM'000	PRECEDING YEAR CORRES-PONDING PERIOD RM'000
CASH FLOWS FROM FINANCING ACTIVITIES		
Repayment of borrowings	**(1,481,522)**	(1,744,025)
Dividends paid to minority shareholders	**(197,842)**	(202,986)
Finance cost paid	**(171,862)**	(259,133)
Dividends paid	**(117,701)**	(107,939)
Buy-back of shares	**(99,454)**	(341,538)
Redemption of Zero Coupon Convertible Notes	**(4,674)**	-
Proceeds from bank borrowings	**1,147,064**	130,130
Proceeds from issue of shares to minority shareholders	**9,842**	2,437,085
Cash settlement of Zero Coupon Convertible Notes	**-**	(77,645)
Net proceeds from issue of Convertible Bonds	**-**	1,981,773
Other net receipts from financing activities	**637**	71,589
NET CASH (USED IN)/ INFLOW FROM FINANCING ACTIVITIES	**(915,512)**	1,887,311
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	**(464,795)**	3,160,350
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	**9,312,189**	8,033,929
EFFECT OF CURRENCY TRANSLATION	**236,477**	(15,519)
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	**9,083,871**	11,178,760
ANALYSIS OF CASH AND CASH EQUIVALENTS		
Bank balances and deposits	**6,674,406**	9,343,105
Money market instruments (included in Short term investments)	**2,409,505**	1,836,353
Bank overdrafts	**(40)**	(698)
	9,083,871	11,178,760

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2007).

GENTING BERHAD

NOTES TO THE INTERIM FINANCIAL REPORT – 3RD QUARTER ENDED 30 SEPTEMBER 2008

(I) Compliance with Financial Reporting Standard ("FRS") 134: Interim Financial Reporting

(a) Accounting Policies and Methods of Computation

The interim financial report is unaudited and has been prepared in accordance with Financial Reporting Standard ("FRS") 134: "Interim Financial Reporting" and paragraph 9.22 of Bursa Malaysia Securities Berhad ("Bursa Securities") Listing Requirements. The financial information for the nine months ended 30 September 2008 have been reviewed by the Company's auditors in accordance with the International Standards on Review Engagements ("ISRE") 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity.

The interim financial report should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2007. The accounting policies and methods of computation adopted for the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 December 2007 except for the following:

In the current financial period, the Group adopted the following revised FRSs and IC interpretation which are applicable to financial statements for annual periods beginning on or after 1 January 2008 and are relevant to its operations:

FRS 107	Cash Flow Statements
FRS 112	Income Taxes
FRS 118	Revenue
FRS 134	Interim Financial Reporting
FRS 137	Provisions, Contingent Liabilities and Contingent Assets
Amendment to FRS 121	The Effects of Changes in Foreign Exchange Rates – Net Investment in Foreign Operation.
IC Interpretation 8	Scope of FRS 2

The above FRSs and IC interpretation do not have any significant financial impact on the Group for the current financial period ended 30 September 2008 and corresponding financial period ended 30 September 2007. In respect of FRS 112, the Group will continue to recognise in the Income Statement the tax impact arising from the investment tax allowances as and when it is utilised.

(b) Seasonal or Cyclical Factors

On an overall basis, the business operations of the Group's Leisure & Hospitality Division and Plantation Division are subject to seasonal fluctuations. The results of the Leisure & Hospitality Division are affected by major festive seasons and holidays. Fresh fruit bunches ("FFB") production is seasonal in nature. Production of FFB normally peaks in the second half of the year but this cropping pattern can be affected by changes in weather conditions. More detailed commentary is set out in Notes 1 and 2 in Part II of this interim financial report.

(c) **Unusual items Affecting Assets, Liabilities, Equity, Net Income or Cash Flow**

The unusual item included in the interim financial statements for the current financial period ended 30 September 2008 related mainly to the impairment losses suffered by the Genting International PLC ("GIPLC") Group, which is 54.44% owned by the Company, as well as the impairment losses of the Group's power plants in China and other investments.

The GIPLC Group recognised an impairment loss of RM236.0 million in the current quarter on goodwill arising from its acquisition of Genting Stanley. The impairment loss has been attributed to the general economic slowdown in the UK and the rest of the world that has adversely affected business volumes at the GIPLC Group's UK casinos.

The assets of the power plants in China were tested for impairment in light of the worsened business environment experienced by the country's power generation industry. An impairment loss of RM55.2 million has been recognised against intangible assets and property, plant and equipment after assessing Meizhou Wan power plant's future cashflows.

(d) **Material Changes in Estimates**

There have been no significant changes made in estimates of amounts reported in prior financial years.

(e) **Changes in Debt and Equity Securities**

i) In relation to the USD300.0 million nominal value redeemable exchangeable notes due 2008 ("Exchangeable Notes") issued through the Company's wholly owned subsidiary, Prime Venture (Labuan) Limited ("PVLL"), a total of USD6.6 million of these Exchangeable Notes were exchanged for 9.5 million existing shares in Resorts World Bhd ("RWB"), a 48.17% subsidiary of the Company, during the current financial period ended 30 September 2008. The balance of the Exchangeable Notes which remains outstanding as at 30 September 2008 is USD33.1 million.

ii) In relation to the RM1.1 billion nominal value Zero coupon convertible notes due 2008 ("Notes") issued by RWB, a total of RM172.0 million of these Notes were converted into 67.9 million new RWB shares during the current financial period ended 30 September 2008. RWB redeemed the outstanding Notes of RM4.7 million on 19 September 2008 (being the business day immediately preceding the maturity date of the Notes on 21 September 2008) at 99.0% of the principal amount.

iii) In relation to the SGD425.0 million convertible bonds due 2012 ("First Convertible Bonds") issued by GIPLC, a total of SGD3.0 million of these First Convertible Bonds were converted into 5.5 million new GIPLC shares during the current financial period ended 30 September 2008. The balance of the First Convertible Bonds which remains outstanding as at 30 September 2008 is SGD57.6 million.

iv) The Company issued 222,000 new ordinary shares of 10 sen each, for cash, arising from the exercise of options granted under the Genting Executive Share Option Scheme ("ESOS") at exercise prices of RM2.616 and RM2.868 per ordinary share for the current financial period ended 30 September 2008.

v) At the Annual General Meeting of the Company held on 23 June 2008, the shareholders of the Company had approved the renewal of the authority for the Company to purchase its own shares of up to 10% of the issued and paid-up share capital of the Company.

The shareholders of the Company had also approved the proposed exemption under Practice Note 2.9.10 of the Malaysian Code on Take-Overs and Mergers, 1998 to Kien Huat Realty Sdn Berhad ("KHR") and persons acting in concert with it from the obligation to undertake a mandatory take-over offer on the remaining voting shares in the Company not already owned by them, upon the purchase by the Company of its own shares pursuant to the renewal of the authority for the purchase of own shares ("Proposed Exemption").

On 2 July 2008, KHR informed the Company that the Securities Commission ("SC") has on 1 July 2008, approved the Proposed Exemption subject to the requirement that KHR and persons acting in concert with it must at all times disclose to the SC all acquisitions or purchases of the voting shares in the Company made by them in a 12-month period from 1 July 2008.

During the current financial period ended 30 September 2008, the Company had repurchased a total of 3,751,000 ordinary shares of 10 sen each of its issued share capital from the open market for a total consideration of RM20.21 million at an average cost of RM5.39 per share. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

vi) At the Annual General Meeting of RWB held on 23 June 2008, the shareholders of RWB had approved, amongst others, the proposed exemption under Practice Note 2.9.10 of the Malaysian Code on Take-Overs and Mergers, 1998 to the Company and persons acting in concert with it from the obligation to undertake a mandatory take-over offer on the remaining voting shares in RWB not already owned by them, upon the purchase by RWB of its own shares pursuant to the renewal of the authority for the purchase of own shares ("Proposed Exemption to the Company").

On 2 July 2008, the Company informed RWB that SC has, on 1 July 2008, approved the Proposed Exemption to the Company subject to the requirement that the Company and persons acting in concert with it must at all times disclose to the SC all acquisitions or purchases of the voting shares in RWB made by them in a 12-month period from 1 July 2008.

During the current financial period ended 30 September 2008, RWB had repurchased a total of 25,804,300 shares of 10 sen each of its issued share capital from the open market for a total consideration of RM79.2 million. The repurchased transactions were financed by internally generated funds. The repurchased shares are held as treasury shares in accordance with the requirements of Section 67A (as amended) of the Companies Act, 1965.

vii) On 24 April 2008, Resorts World at Sentosa Pte Ltd ("RWS"), an indirect wholly owned subsidiary of GIPLC completed the syndication for up to SGD4,192,500,000 Syndicated Senior Secured Credit Facilities (comprising SGD4.0 billion in loan facilities and SGD192.5 million banker's guarantee facility) for its integrated resort development in Singapore. The credit facilities are expected to fund two thirds of the estimated project costs, with the remaining to be funded through equity raised by GIPLC from internal funds and proceeds received from its rights issue in 2007.

Other than the above, there were no other issuance, cancellation, repurchase, resale and repayment of debt securities of the Group and equity securities of the Company for the current financial period ended 30 September 2008.

(f) **Dividends Paid**

Dividends paid for the current financial period ended 30 September 2008 are as follows:

	RM'000
Final dividend paid on 23 July 2008 for the year ended 31 December 2007 **-** 4.3 sen less 26% tax per ordinary share of 10 sen each	117,701

(g) **Segment Information**

Segment analysis for the current financial period ended 30 September 2008 is set out below:

	Leisure & Hospitality RM'000	Plantation RM'000	Property RM'000	Oil & Gas RM'000	Power RM'000	Others RM'000	Eliminations RM'000	Total RM'000
Continuing operations:								
Revenue								
External	4,546,744	798,323	96,989	131,699	1,092,917	25,663	-	6,692,335
Inter segment	2,398	-	12,273	-	-	56,669	(71,340)	-
	4,549,142	798,323	109,262	131,699	1,092,917	82,332	(71,340)	6,692,335
Results								
Segment profit	1,541,309	417,959	22,546	50,752	214,087	(17,029)	(61,631)	2,167,993
Net gain on deemed disposal/dilution of shareholdings								45,143
Impairment losses								(396,526)
Interest income								166,619
Finance cost								(205,152)
Share of results in jointly controlled entities and associates	17,864	3,159	21	-	44,020	587	-	65,651
Profit before taxation								1,843,728
Taxation								(560,438)
Profit for the period								1,283,290

(h) **Valuation of Property, Plant and Equipment**

Property, plant and equipment, which are stated at revalued amounts, have been brought forward without amendment from the previous annual financial statements.

(i) **Material Events Subsequent to the end of the financial period**

i) On 3 October 2008, Mediglove Sdn Bhd's ("Mediglove"), a wholly owned subsidiary of ADB, proposed joint venture for the purpose of acquiring and developing approximately 45,000 hectares of oil palm plantation in Kabupaten Kapuas, Provinsi Kalimantan Tengah, the Republic of Indonesia ("Proposed JV") has been completed. Mediglove has thus subscribed for 6,000,000 ordinary shares representing 60% equity interest in Asianindo Holdings Pte Ltd ("AIH") for a cash consideration of USD9.0 million and 3,000 ordinary shares representing 30% equity interest in GaiaAgri Services Limited ("GAS") for a cash consideration of USD3,000. The remaining 40% equity interest in AIH and 70% equity interest in GAS are held by Kara Agri Pte Ltd and GaiaAgri Holdings Limited respectively. Arising therefrom, the wholly owned subsidiaries of AIH, namely, Asian Palm Oil Pte Ltd (formerly known as GaiaAgri Palm Oil Pte Ltd), AsianIndo Palm Oil Pte Ltd and Kara Palm Oil Pte Ltd, all incorporated in Singapore, have become indirect subsidiaries of ADB.

ii) On 17 October 2008, the Company announced that Dragasac Limited, an indirect wholly owned subsidiary of the Company, had entered into a stock purchase agreement to purchase 1 million shares of Class A common stock with par value of USD0.002 each in Synthetic Genomics, Inc ("SGI") at a purchase price of USD8 each per SGI share from Dr J Craig Venter ("Dr Venter"), for a total cash consideration of USD8 million ("Proposed SGI Acquisition"). The Proposed SGI Acquisition was completed on 17 October 2008.

iii) On 31 October 2008, the Company through CIMB Investment Bank Berhad ("CIMB"), announced that the Exchangeable Notes will be maturing on 12 December 2008. In accordance with Condition 9(a) of the terms and conditions of the Exchangeable Notes (as set out in the trust deed constituting the Exchangeable Notes dated 12 December 2003), all Exchangeable Notes outstanding on 12 December 2008 will be redeemed in cash by PVLL at 113.82% of their principal amount.

iv) On 26 November 2008, RWB through CIMB announced that Resorts World Limited ("RWL"), an indirect wholly owned subsidiary of RWB, had entered into a sale and purchase agreement with KH Digital Ltd ("KHD") ("SPA") in relation to the proposed acquisitions by RWL from KHD of the entire issued and paid-up share capital of Bromet Limited ("Bromet") and Digital Tree (USA) Inc. ("DT Inc") for a total cash consideration of USD69.0 million or approximately RM248.9 million ("Proposed Acquisitions").

As part of the Proposed Acquisitions, RWL and KHD had, on 26 November 2008, entered into a call option agreement in relation to the proposed grant of a call option by KHD to RWL pursuant to a cash consideration of USD1 ("Call Option"), for RWL to acquire, within a period of 18 months from the date of the Call Option, the entire issued and paid-up share capital of Karridale Limited at an exercise price of USD27.0 million or approximately RM97.4 million. The granting of Call Option is conditional upon the completion of the Proposed Acquisitions.

The Proposed Acquisitions is conditional upon:

a) obtaining the approval/consent of any relevant authorities or persons; and

b) satisfactory completion of legal due-diligence by RWL.

Other than the purchase consideration under the Proposed Acquisitions, RWL will not be assuming any liability under the Proposed Acquisitions.

Barring any unforeseen circumstances, RWL expects to complete the Proposed Acquisitions by the end of 2008.

Other than the above, there were no other material events subsequent to the end of current financial period ended 30 September 2008 that have not been reflected in this interim financial report.

(j) **Changes in the Composition of the Group**

i) There is a deemed disposal of 9.5 million existing RWB shares by the Company for the current financial period ended 30 September 2008 upon the exchange of USD6.6 million of the Exchangeable Notes issued by PVLL, for existing RWB shares held by the Company. In addition, there is an issuance of 67.9 million new RWB shares for the current financial period arising from the conversion of RM172.0 million of the Notes issued by RWB. Consequently, the Company's equity shareholding in RWB has been reduced from 48.7% as at 31 December 2007 to 48.17% as at 30 September 2008.

ii) The non-renounceable offer for sale ("OFS") by RWL of its entire equity interest of 593,719,711 ordinary shares of USD0.10 each in GIPLC ("Offer Shares") to the shareholders of RWB on a pro-rata basis of 1 Offer Share for every 10 existing ordinary shares of RM0.10 each in RWB held by the shareholders of RWB at the offer price of RM0.88 per Offer Share was completed on 30 April 2008. Total gross proceeds from the OFS was RM522.5 million.

Consequently, the Company's shareholding in GIPLC has increased from 53.4% as at 31 December 2007 to 54.47% upon completion of the OFS.

The Company's shareholding in GIPLC subsequently reduced to 54.44% as at 30 September 2008 due to the conversion of SGD3.0 million of GIPLC's First Convertible Bonds into 5.5 million new GIPLC shares during the current financial period.

iii) During the current financial period ended 30 September 2008, RWS had entered into a joint venture with Sentosa Leisure Management Pte Ltd ("SLM") to form DCP (Sentosa) Pte Ltd, a jointly controlled entity. RWS has subscribed for SGD25.36 million shares representing 80.0% of the share capital of DCP (Sentosa) Pte Ltd. The purpose of the joint venture is to build and operate a district cooling plant on Sentosa Island, Singapore, to supply piped chilled water for air conditioning and other cooling requirements of the integrated resort on Sentosa Island.

Other than the above, there were no other material changes in the composition of the Group for the current financial period ended 30 September 2008.

(k) **Changes in Contingent Liabilities or Contingent Assets**

On 22 March 2007, Genting Stanley plc ("Genting Stanley"), an indirect wholly owned subsidiary of GIPLC, completed the disposal of its 50% interest in its international betting operations for a cash consideration of GBP1.0 million. In addition to this basic consideration, Genting Stanley is entitled to a share of the after tax profits from this disposed unit over the next three years, subject to a maximum aggregate of GBP5.0 million. For 2007, the share of profits will be one-third followed by 25% and 20% of the after tax profits respectively for 2008 and 2009.

The GIPLC Group's share of the 2007 profits has been estimated to amount to approximately GBP0.8 million and has been accounted for in the current financial period ended 30 September 2008. The actual amount to be received will be determined upon the finalisation of the disposed international betting operations' 2007 year-end after tax results.

Other than the above contingent asset and the disclosure of the material litigation made in Note 11 in Part II of this interim financial report, there were no other significant changes in the contingent liabilities or contingent assets since the last financial year ended 31 December 2007.

(l) **Capital Commitments**

Authorised capital commitments not provided for in the interim financial statements as at 30 September 2008 are as follows:

	RM'000
Contracted	6,974,839
Not contracted	5,100,981
	12,075,820
Analysed as follows:	
- Development expenditure *	10,362,835
- Property, plant and equipment	855,715
- Plantation development	137,664
- Drilling and exploration costs	636,965
- Investments	59,143
- Intellectual property development	17,298
- Investment properties	6,200
	12,075,820

* This relates mainly to the integrated resort project of GIPLC, *Resorts World at Sentosa.*

GENTING BERHAD

ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA – 3RD QUARTER ENDED 30 SEPTEMBER 2008

(II) Compliance with Appendix 9B of Bursa Malaysia Listing Requirements

1. **Review of Performance**

The comparison of the quarterly results are tabulated below:

	Current Quarter			**Preceding Quarter**		**Financial Year-to-date**		
	2008 RM'million	2007 RM'million	**% +/-**	**2Q 2008 RM'million**	**% +/-**	**2008 RM'million**	2007 RM'million	**% +/-**
Revenue								
Leisure & Hospitality	**1,610.3**	1,488.1	+8	1,498.3	+7	**4,546.7**	4,384.1	+4
Plantation	**261.4**	247.8	+5	287.4	-9	**798.3**	555.8	+44
Property	**29.3**	20.1	+46	38.6	-24	**97.0**	62.5	+55
Power	**414.2**	425.7	-3	270.5	+53	**1,092.9**	1,101.6	-1
Oil & Gas	**49.1**	33.8	+45	46.9	+5	**131.7**	101.6	+30
Others	**4.5**	8.3	-46	17.5	-74	**25.7**	28.6	-10
	2,368.8	2,223.8	+7	2,159.2	+10	**6,692.3**	6,234.2	+7
Profit before tax								
Leisure & Hospitality	**501.9**	524.6	-4	558.2	-10	**1,541.3**	1,498.6	+3
Plantation	**130.8**	131.3	-	153.7	-15	**418.0**	278.1	+50
Property	**8.5**	4.5	+89	5.9	+44	**22.5**	17.6	+28
Power	**5.5**	123.2	-96	68.2	-92	**214.1**	379.2	-44
Oil & Gas	**15.3**	10.2	+50	25.4	-40	**50.7**	31.3	+62
Others	**(71.4)**	51.5	>100	(49.1)	+45	**(78.6)**	91.3	>100
	590.6	845.3	-30	762.3	-23	**2,168.0**	2,296.1	-6
Net gain on deemed disposal/dilution of shareholdings	**13.7**	137.0	-90	7.0	+96	**45.1**	945.8	-95
Gain on disposal of investment in associates	**-**	337.1	-100	-	-	**-**	337.1	-100
Impairment losses	**(396.3)**	(937.8)	-58	(0.2)	>100	**(396.5)**	(1,016.1)	-61
Interest income	**57.9**	76.6	-24	53.7	+8	**166.6**	213.4	-22
Finance cost	**(69.2)**	(124.8)	-45	(68.6)	+1	**(205.1)**	(319.1)	-36
Share of results in jointly controlled entities and associates	**23.0**	14.5	+59	16.6	+39	**65.6**	(53.3)	>100
Gain on dilution of investment in associate	**-**	17.8	-100	-	-	**-**	81.0	-100
	219.7	365.7	-40	770.8	-71	**1,843.7**	2,484.9	-26

Quarter ended 30 September 2008 compared with quarter ended 30 September 2007

The Group registered a revenue of RM2,368.8 million in the current quarter compared with RM2,223.8 million in the previous year's corresponding quarter, an increase of 7%. All divisions reported higher revenue with the exception of the Power Division.

The Leisure & Hospitality Division's revenue comprised revenue from Genting Highlands Resort and the GIPLC Group's UK casino operations.

Increased revenue from Genting Highlands Resort was attributable to its better underlying performance. This arose primarily from higher volume of business due to increased visitor arrivals. The UK casino operations recorded higher revenue because of higher drops.

Higher revenue from the Plantation Division reflected the higher palm products prices.

The higher average oil prices recorded in the current quarter contributed to the higher revenue from the Oil & Gas Division.

The lower revenue from the Power Division arose mainly due to the lower generation of electricity by the power plants in China, in particular Meizhou Wan Plant. Meizhou Wan reduced generation of electricity due to high cost of coal supply which could not be recovered fully from its offtaker.

The Group's profit before tax for the current quarter was RM219.7 million compared with RM365.7 million in the previous year's corresponding quarter.

The lower one-off gains from dilution of the Company's shareholdings in RWB and GIPLC for the current quarter resulted in a lower profit before tax of the Group. In addition, the previous year's corresponding quarter had a gain on disposal of investment in associate amounting to RM337.1 million. However, the impairment losses of the Group for the current quarter was lower than that recorded in the previous year's corresponding quarter. The growth in profit from the core divisions was in line with their respective revenue growth with the exception of the UK casino operations which were affected by higher bad debts and exchange losses. The lower profit from the Power Division was due primarily to increased costs arising from the high cost of coal supply for the Meizhou Wan power plant.

Current financial period to 30 September 2008 compared with previous financial year to-date to 30 September 2007

Group revenue for the current financial period ended 30 September 2008 was RM6,692.3 million, an increase of 7% compared with the previous year's corresponding period ended 30 September 2007. All divisions showed a higher revenue with the exception of the Power Division.

Revenue from Genting Highlands Resort increased because of the better underlying performance which arose from the higher volume of business and better luck factor from the premium player business. Meanwhile, revenue from the UK casino operations decreased compared with that in the corresponding period of 2007 as they were affected by lower volume of business and lower win % due to luck factor.

Higher palm products prices and FFB production contributed to increased revenue from the Plantation Division.

The higher average oil prices contributed to the higher revenue from the Oil & Gas Division.

Revenue from the Meizhou Wan plant for the current financial period was lower than the previous year's corresponding period due to the shutdown of the plant for scheduled maintenance exercise as well as reduction in generation of electricity.

The Group's profit before tax for the current financial period was RM1,843.7 million, reflecting a decrease of 26%. This was due to lower one-off gains recorded in the current financial period compared with the previous year's corresponding period. This was however off-set by the lower impairment losses of RM396.5 million for the current financial period compared with RM1,016.1 million recorded in the previous year's corresponding period. Other than the Power Division, the profits from all the other divisions was higher than that of the previous year's corresponding period.

The higher profit from the Leisure & Hospitality Division arose from Genting Highlands Resort operations which was in line with its increased revenue. The UK casino operations suffered a loss before impairment losses in the current financial period as a result of lower revenue, write-offs due to closure of casinos, bad debts and higher gaming duties pursuant to the change in gaming duty rate from April 2007.

The lower profit from the Power Division was due to the higher operating costs incurred by the Meizhou Wan Plant, which arose primarily from the rising coal prices.

Included in the Group's profit before tax for the current financial period was a share of profit of RM65.6 million from jointly controlled entities and associates compared with a share of loss of RM53.3 million for the previous year's corresponding period.

2. **Material Changes in Profit Before Taxation for the Current Quarter as compared with the immediate Preceding Quarter**

The Group registered a profit before tax of RM219.7 million in the current quarter compared with RM770.8 million in the preceding quarter. This was due primarily to lower profits from the core divisions and the impairment losses of RM396.3 million charged in the current quarter.

The Power Division's lower profit in the current quarter arose from the high cost of coal supply for the Meizhou Wan power plant.

Genting Highlands Resort recorded a lower profit in the current quarter due to better luck factor from the premium player business in the preceding quarter. The UK casino operations before impairment losses suffered a higher loss due to higher bad debts and exchange losses in the current quarter.

The profit from the Plantation Division was lower than the preceding quarter on account of lower palm products prices in spite of a 17% increase in FFB production in the current quarter.

3. **Prospects**

The Group's prospects for the remaining period of the year are challenging as the performance of the Group will be impacted by the following factors:

(a) the RWB Group management recognises that the global economic slowdown will render the business environment challenging and expects consumer sentiments to be impacted by the slowing local economy which may affect visitations to Genting Highlands Resort. The management will closely monitor its business and will take appropriate measures to address any slowdown in business activities;

(b) the general economic outlook in the UK is expected to be poor. The GIPLC management expects this to have a material impact on disposable income and accordingly, the trading results of the UK casino operations;

(c) the high coal prices experienced earlier in the year are softening in line with global commodity prices. However, the performance of Meizhou Wan power plant could be affected by lower than expected tariff increases and reduced demand for electricity arising from the slowing economy in China; and

(d) in view of the prevailing palm products prices, the management of the Plantation Division expects the performance of the Division for the final quarter of the current financial year to be lower than that of the current quarter.

4. **Variance of Actual Profit from Forecast Profit**

The Group did not issue any profit forecast or profit guarantee for the year.

5. **Taxation**

The breakdown of tax charges for the current financial period ended 30 September 2008 are as set out below:

	Current quarter RM'000	**Current Financial Year-to-date RM'000**
Current taxation		
Malaysian income tax charge	189,013	615,516
Foreign income tax charge	7,040	23,632
	196,053	639,148
Deferred tax credit	(47,189)	(70,551)
	148,864	568,597
Prior period taxation		
Income tax under/(over) provided	5,382	(15,247)
Deferred tax (over)/under provided	(2,996)	7,088
Taxation charge	151,250	560,438

The effective tax rate of the Group for the current quarter and financial period is higher than the statutory income tax rate due to non-deductible expenses comprising mainly of impairment losses, partially mitigated by tax incentives and taxable income which is subject to different tax regime.

6. **Profit on Sale of Unquoted Investments and/or Properties**

The results for the current quarter do not include any profit or loss on sale of unquoted investments and properties which are not in the ordinary course of business of the Group.

7. **Quoted Securities other than Securities in Existing Subsidiaries and Associates**

(a) The dealings in quoted securities for the current financial period ended 30 September 2008 are as follows:

	Current quarter RM'000	**Current Financial Year-to-date RM'000**
Total purchases at cost	14,305	25,926
Total disposal proceeds	316	18,080
Total gain on disposal	55	5,457

(b) The details of the investments in quoted shares, excluding subsidiaries and associates, as at 30 September 2008 are as set out below:

	RM'000
Total investments at cost	1,583,714
Total investments at book value	811,279
Total investments at market value	759,397

8. **Status of Corporate Proposals Announced**

(a) The completion of the Share Sale Agreement entered into between Mastika Lagenda Sdn Bhd, an indirect 97.7% owned subsidiary of the Company, and Tenaga Nasional ("TNB") for the acquisition of TNB's 40% stake in Sepang Power Sdn Bhd is still outstanding as at 20 November 2008. TNB has in its results for the 4th quarter ended 31 August 2005 stated that the Share Sale Agreement has lapsed. However, the Company is not in agreement with TNB's statement and the matter has been referred to the Ministry of Energy, Water and Communications, and the Economic Planning Unit of the Prime Minister's Department.

(b) On 8 June 2005, Asiatic Development Berhad ("ADB"), a 54.8% owned subsidiary of the Group as at 30 September 2008, announced that five of its subsidiaries had entered into five separate Joint Venture Agreements for the cultivation of oil palm on approximately 98,300 hectares of land in Kabupaten Ketapang, Provinsi Kalimantan Barat, the Republic of Indonesia. One of the Joint Venture Agreements has become unconditional on 5 December 2007 and the joint venture company, PT Sepanjang Intisurya Mulia has secured the Hak Guna Usaha certificate for 14,261 hectares of land. The other four Joint Venture Agreements have yet to become unconditional and the parties to the said agreements have mutually agreed to extend the period for fulfilment of the conditions precedent up to and including 8 June 2009.

There have been no material changes to the status of the above proposal as at 18 November 2008.

(c) On 13 August 2008, ADB announced that Ketapang Agri Holdings Pte Ltd, an indirect wholly-owned subsidiary of ADB, had on 12 August 2008 entered into a joint venture agreement with Palma Citra Investama Pte Ltd and PT Sawit Mandira to develop approximately 15,800 hectares of agricultural land into oil palm plantation in Kabupaten Ketapang, Provinsi Kalimantan Barat, the Republic of Indonesia ("the Land") ("the Proposed Joint Venture"). The Proposed Joint Venture will be undertaken by PT Sawit Mitra Abadi ("the Joint Venture Company"). The Proposed Joint Venture is subject to, interalia, the following conditions precedent being obtained no later than 31 December 2011:

i) the approval of Bank Negara Malaysia;

ii) the approval of Badan Koordinasi Penanaman Modal or Investment Coordinating Board of the Republic of Indonesia; and

iii) a due diligence study on the Land and the Joint Venture Company.

There have been no material changes to the status of the above proposal as at 18 November 2008.

Other than the above, there were no other corporate proposals announced but not completed as at 20 November 2008.

9. **Group Borrowings and Debt Securities**

The details of the Group's borrowings and debt securities as at 30 September 2008 are as set out below:

	Secured/ Unsecured	Foreign Currency '000		RM Equivalent '000
Short term borrowings	Secured	RMB	498,936	252,491
	Secured	GBP	187	1,164
	Secured	SGD	32	76
	Unsecured	USD	57,499	198,920
	Unsecured	IDR	16,572,040	6,115
	Unsecured	GBP	6	40
Long term borrowings	Secured	RMB	2,169,313	1,097,802
	Secured	GBP	6,364	39,585
	Secured	SGD	341	822
	Secured	HKD	30	13
	Unsecured	USD	291,876	1,009,744
	Unsecured	GBP	139,701	868,948
	Unsecured	SGD	600,245	1,446,567

As at 30 September 2008, USD266.9 million of the long term borrowings comprising the Exchangeable Notes issued by PVLL have been exchanged into RWB shares whilst SGD367.4 million of the First Convertible Bonds issued by GIPLC have been converted into GIPLC shares.

10. **Off Balance Sheet Financial Instruments**

As at 20 November 2008, the Group had the following off balance sheet financial instruments:

Interest Rate Swap ("IRS") and Hedging Transactions

i) On 10 March 2008, the Group had drawndown a loan amounting to GBP87.5 million which was subjected to floating interest rate based on LIBOR. Of this loan, a total of GBP17.5 million has been repaid to-date.

Subsequently, the Group entered into IRS agreements as follows:

Transaction Date	Effective Date of Commencement	Maturity Dates	Outstanding Contract Amounts GBP'000
17 April 2008	10 June 2008	09/12/2008 to 08/03/2010	32,813

ii) On 10 March 2008, the Group had drawndown a loan amounting to SGD104.925 million which was subjected to floating interest rate based on SGD Swap Offer Rate ("SGD SOR"). Of this loan, a total of SGD20.985 million has been repaid to-date.

Subsequently, the Group entered into IRS agreements as follows:

Transaction Date	Effective Date of Commencement	Maturity Dates	Outstanding Contract Amounts SGD'000
16 April 2008	10 April 2008	09/12/2008 to 08/03/2010	78,694

iii) On 10 November 2008, the Group had drawndown a loan amounting to SGD550 million (out of a total loan approved of SGD4,000 million) which was subjected to floating interest rate based on SGD SOR.

The Group has entered into IRS agreements to hedge 75% of the total loan approved as follows:

Transaction Date	**Effective Date of Commencement**	**Maturity Dates**	**Outstanding Contract Amounts SGD'000**
20 March 2008	30 September 2008	30/11/2008 to 31/12/2011	1,500,000
02 June 2008	30 September 2008	30/11/2008 to 31/12/2011	200,000
09 June 2008	30 September 2008	30/11/2008 to 31/12/2011	500,000
15 July 2008	30 September 2008	30/11/2008 to 31/12/2011	300,000
04 August 2008	30 September 2008	30/11/2008 to 31/12/2011	500,000
Total			3,000,000

The above swaps effectively fix the interest rate payable on that tranche of the loan from the respective effective dates of commencement of contracts and up to their respective maturity dates as set out above.

iv) The Group has a revolving credit loan balance of GBP55 million for the current financial period which was subjected to floating interest rate based on LIBOR together with the IRS agreements as follows:

Transaction Date	**Effective Date of Commencement**	**Maturity Dates**	**Outstanding Contract Amounts GBP'000**
09 April 2008	11 April 2008	04/05/2010	70,000

The net result of the above IRS agreement effectively fixes the interest rate payable on the loan from the effective date of commencement of contract and up to the maturity date as set out above.

The excess of GBP15 million arising from the above hedge will be subsequently unwound when market conditions turn favourable.

These instruments are executed with creditworthy financial institutions and the Directors are of the view that the possibility of non-performance by these financial institutions is remote on the basis of their financial strength.

The Group uses derivative financial instruments including interest rate swap and currency swap agreements in order to limit the Group's exposure in relation to its underlying debt instruments resulting from adverse fluctuations in interest rates or foreign currency exchange rates and to diversify sources of funding. The related interest differentials under the swap agreements are recognised over the terms of the agreements in interest expense.

11. **Changes in Material Litigation**

On the status of the legal Suit No. K22-245 of 2002 filed in the High Court of Sabah and Sarawak at Kota Kinabalu ("the High Court") wherein ADB and Asiatic Tanjung Bahagia Sdn Bhd ("ATBSB") were named as the Second and Third Defendants respectively ("the Defendants") ("the Suit"), the High Court had on 20 June 2008 upheld the Defendants' preliminary objection with costs awarded to the Defendants. The Suit was instituted by certain natives ("the Plaintiffs") claiming Native Customary Rights over the agricultural land or part thereof held under title number CL095330724 measuring approximately 8,830 hectares situated at Sungai Tongod, District of Kinabatangan, Sandakan, Sabah which was acquired by ATBSB from Hap Seng Consolidated Berhad.

The Defendants had raised a preliminary objection that the High Court has no original jurisdiction to hear the Suit and that this Suit will lead to multiplicity of action as the Plaintiffs had already made application to the Assistant Collector of Land Revenue for similar claims.

The Plaintiffs have filed a Notice of Appeal to the Court of Appeal on 7 July 2008 against the decision of the High Court made on 20 June 2008.

ADB's solicitors maintained their opinion that the Plaintiffs' action is misconceived and unsustainable.

Other than the above, there have been no changes to the status of the aforesaid litigation as at 18 November 2008.

There were also no other pending material litigations since the last financial year ended 31 December 2007 and up to 20 November 2008.

12. **Dividend Proposed or Declared**

(a) No dividend had been proposed or declared for the current quarter ended 30 September 2008.

(b) Total dividend payable for the current financial period ended 30 September 2008 was an interim dividend of 3.0 sen per ordinary share of 10 sen each, less 26% tax, and was paid on 24 October 2008.

13. **Earnings Per Share ("EPS")**

(a) The earnings used as the numerator in calculating basic and diluted earnings per share for the current financial period ended 30 September 2008 is as follows:

	Current Quarter RM'000	**Current financial year-to-date RM'000**
(Loss)/profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Basic EPS)	(40,377)	690,080
Net impact on earnings on potential exercise of Employee Share Options awarded to executives of the Company's subsidiaries	(212)	(2,536)
(Loss)/profit for the financial period attributable to equity holders of the Company (used as numerator for the computation of Diluted EPS)	(40,589)	687,544

(b) The weighted average number of ordinary shares used as the denominator in calculating basic and diluted earnings per share for the current financial period ended 30 September 2008 is as follows:

	Current Quarter No. of shares	**Current financial year-to-date No. of shares**
Weighted average number of ordinary shares in issue (used as denominator for the computation of Basic EPS)	3,698,964,292	3,701,235,328
Adjustment for share options granted under the ESOS to executives of Genting Berhad	7,507,742	8,402,911
Weighted average number of ordinary shares in issue (used as denominator for the computation of Diluted EPS)	3,706,472,034	3,709,638,239

14. **Disclosure of Audit Report Qualification and Status of Matters Raised**

The audit report of the Group's annual financial statements for the financial year ended 31 December 2007 did not contain any qualification.

TAN SRI LIM KOK THAY
Chairman and Chief Executive
GENTING BERHAD
27 November 2008